

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.,

et al.,¹

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NOTICE OF FILING OF AGREED ORDER APPOINTING
MEDIATOR AND GOVERNING MEDIATION PROCEDURE**

1. **PLEASE TAKE NOTICE** that, pursuant to the proceedings in the above styled adversary proceeding pending before the United States Bankruptcy Court for the Southern District of Texas, Adv. No. 23-03091 (the “***Adversary Proceeding***”), Wesco Aircraft Holdings, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “***Debtors***” or “***Incora***”) and the other parties in interest involved in the Adversary Proceeding as represented by the execution of the attached form of *Agreed Order Appointing Mediator and Governing Mediation Procedure* (collectively with the Debtors, the “***Parties***”) to engage in a mediation to attempt to resolve outstanding matters in Incora’s chapter 11 case styled *In re Wesco Aircraft Holdings, Inc.* (Case No. 23-90611) and in the Adversary Proceeding.

2. **PLEASE TAKE FURTHER NOTICE** that, the Debtors hereby provide notice of the filing of the attached Agreed Order Appointing Mediator and Governing Mediation Procedure.

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Dated: February 15, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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CERTIFICATE OF SERVICE

I certify that, on February 15, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.